

# PERTH FESTIVAL

## Bequest Guidelines

When considering a bequest and writing a will, it's important to make sure you are using wording that will ensure your legacy is fulfilled in the way you intend.

Below we have included several ways to make a bequest to Perth Festival with suggested wording options to assist. We recommend discussing your options with a legal or financial adviser to decide which option best suits your individual circumstance.

**1. You may wish to leave a specific amount to Perth Festival:**

*"I GIVE the sum of \$(amount shown in words and dollar figures), free of all debts, duties and taxes, to Perth Festival (ABN 85 631 934 677), 3 Crawley Avenue WA 6009, to be used for its general purposes (OR insert specific fund) and I DECLARE that the receipt of the Executive Director of Perth Festival (ABN 85 631 934 677) is sufficient discharge of my Executor's duty."*

**2. You may wish to leave the whole of your estate to Perth Festival:**

*"I GIVE the whole of my estate, free of all debts, duties and taxes, to Perth Festival (ABN 85 631 934 677), 3 Crawley Avenue WA 6009, to be used for its general purposes (OR insert specific fund) and I DECLARE that the receipt of the Executive Director of Perth Festival (ABN 85 631 934 677) is sufficient discharge of my Executor's duty."*

**3. You may wish to leave a percentage of your estate to Perth Festival:**

*"I GIVE (percentage in words and dollar figures) of my estate, free of all debts, duties and taxes, to Perth Festival (ABN 85 631 934 677), 3 Crawley Avenue WA 6009, to be used for its general purposes (OR insert specific fund) and I DECLARE that the receipt of the Executive Director of Perth Festival (ABN 85 631 934 677) is sufficient discharge of my Executor's duty."*

**4. You may wish to leave gifts to other people or organisations, and then leave the balance of your estate to Perth Festival:**

*"I GIVE the rest and residue of my estate, free of all debts, duties and taxes, to Perth Festival (ABN 85 631 934 677), 3 Crawley Avenue WA 6009, to be used for its general purposes (OR insert specific fund) and I DECLARE that the receipt of the Executive Director of Perth Festival (ABN 85 631 934 677) is sufficient discharge of my Executor's duty."*

**5. You may wish to leave gifts to other people or organisations, and leave a percentage of the balance of you estate to Perth Festival:**

*"I GIVE (percentage in words and dollar figures) of the residue of my estate, free of all debts, duties and taxes, to Perth Festival (ABN 85 631 934 677), 3 Crawley Avenue WA 6009, to be used for its general purposes (OR insert specific fund) and I DECLARE that the receipt of the Executive Director of Perth Festival (ABN 85 631 934 677) is sufficient discharge of my Executor's duty."*

**6. You may wish to leave property or a specific item or items to Perth Festival:**

Perth Festival is able to receive such bequests, however you should discuss the precise wording needed for your circumstances with your legal adviser.